

Market Announcements Office
Asia Pacific Stock Exchange
Level 16, Central Square, 323 Castlereagh Street
SYDNEY NSW 2000 Australia

4 June 2014

**Amended Notice of Annual General Meeting and
Explanatory Statement**

Further to lodgement of the Company's Notice of Annual General Meeting on 3 June 2014, an amended Notice of Annual General Meeting is attached.

A number of minor amendments have been made to the original notice:

Page 1

Date of the Annual General Meeting changed to Tuesday, 8 July 2014.

Page 2

Notice of General Meeting – **Other Business added**

“To discuss the following other business:

Potential company dividend policy

Further proposed investment in Jiangsu production factory project

Potential marketing strategies

Potential business expansions and activities in the next 6 months

Further proposed capital rising”

Explanatory Statement – under the first explanatory statement **Change of Auditor:** “BDO Audit (WA) Pty. Ltd. is in the process of obtaining ASIC's consent to its resignation”

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Proxy Form – the “X” for both of the resolutions have been deleted.

Jiajun Li

Company Secretary

AUSTRALIA SAMLY HOLDINGS GROUP LIMITED
(ACN 164 307 975)

**Notice of Annual General Meeting and
Explanatory Statement**

Time of meeting: 10 a.m. (Shenzhen Time)

Date of meeting: Tuesday, 8 July 2014

**Venue: B412, Shahe Century Square, Huaqiaochen, Nanshan District,
Shenzhen, Guandong, China**

Important Information

This is an important document. Please read the information in Meeting Minutes and Explanatory Statement very carefully. It is important that you either attend the meeting or complete and lodge the enclosed proxy form.

The information provided in this Booklet is not financial product advice. This Booklet contains general information only. The Booklet does not take into account the investment objectives, financial situation and particular needs of individual investors. Accordingly, nothing in this Booklet should be construed as an investment recommendation by Australia Samly holdings Group Limited, or any associates of Australia Samly holdings Group Limited, or any other person concerning an investment in Australia Samly holdings Group Limited.

It is important that you read the entire Booklet before making any decision about how to vote. If you are in doubt about what to do in relation to the resolutions, you should consult your financial or other professional advisor.

1. Notice of General Meeting

Notice is hereby given that annual general meeting (**Meeting**) of the shareholders of **AUSTRALIA SAMLY HOLDINGS GROUP LIMITED** (ACN 164 307 975) (**Company**) will be held at 10 a.m. on 8 July 2014 at **B412, Shahe Century Square, Huaqiaochen, Nanshan District, Shenzhen, Guandong, China**, for the purpose of transacting the following business:

Removal of BDO Audit (WA) Pty. Ltd. as Auditor

To consider and, if in favour, pass the following resolution as an ordinary resolution (**Resolution**):

"That, BDO Audit (WA) Pty. Ltd. be removed as the company's auditor, pursuant to section 329 of the Corporations Act 2001 (Cth)."

Appointment of BDO East Coast Partnership as Auditor

To consider and, if in favour, pass the following resolution as an ordinary resolution (**Resolution**):

"That, BDO East Coast Partnership be appointed as the company's auditor in accordance with section 327D of the Corporations Act 2001 (Cth)."

Shareholders are referred to the Explanatory Statement (below). The Explanatory Statement is intended to be read in conjunction with and forms part of this Notice of Annual General Meeting.

Other Business

To discuss the following other business

Potential company dividend policy

Further proposed investment in Jiangsu production factory project

Potential marketing strategies

Potential business expansions and activities in the next 6 months

Further proposed capital rising

2. Explanatory Statement

This Explanatory Statement contains an explanation of, and information about, the Resolution. This Explanatory Statement (together with the Annexures) forms part of the Notice of Meeting and should be read with the Notice of Meeting.

Mr Liangchao Chen will act as the Chair of the Meeting.

1 Change of Auditor

The Directors have proposed that the existing auditor, BDO Audit (WA) Pty. Ltd., be removed, and BDO East Coast Partnership be appointed as company's Auditor. BDO Audit (WA) Pty. Ltd. is in the process of obtaining ASIC's consent to its resignation effective from the date of the AGM. The Directors have received a written consent to act as the Company's auditors from BDO East Coast Partnership.

A copy of the consent form signed by BDO East Coast Partnership is attached to this notice of Meeting and Explanatory statement as **Annexure B**.

2 Directors' recommendation

The directors of the Company unanimously recommend that each Shareholder approve the Resolutions (as set out in Section 1 above).

None of the current directors of the Company have a personal interest in the Resolution.

3. Voting Instructions

A How to vote

You may vote in one of two ways:

- attending the meeting and voting in person (if a corporate shareholder, by representative); or
- voting by proxy (see below on how to vote by proxy).

B Corporations

To vote at the Meeting, a Shareholder that is a corporation must appoint an individual to act as its representative. The appointment must comply with section 250D of the Act. The representative should bring to the Meeting evidence of his or her appointment, including any authority under which it is signed.

Alternatively, a corporation may appoint a proxy.

C Voting in person

To vote in person, attend the meeting on the date and at the time and place set out above.

D Voting by proxy

To vote by proxy, please complete and sign the proxy form attached to this Notice of General Meeting as **Annexure A** as soon as possible and either:

- post the proxy form to the Company's office at PO Box 720 KIAMA NSW 2533 AUSTRALIA.
- by facsimile to facsimile number +61 2 4232 2801

Pursuant to section 250B(5) of the Act, the directors of the Company have determined that, for the purposes of voting at the General Meeting, the Company may accept proxy forms until 4 pm on 7 July 2014. Any proxy forms received after this time will not be accepted by the Company for the purposes of voting at the General Meeting.

A member who is entitled to attend and vote at the General Meeting may appoint a person, who need not be a member of the Company, as the member's proxy to attend and vote on behalf of the member.

A member who is entitled to cast 2 or more votes may appoint 2 or more proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the appointment is signed by an attorney, the power of attorney or certified copy of it must be sent with the proxy form.

5 Eligibility to vote

In accordance with applicable law, the directors have made a determination that all shares of the Company are taken, for the purposes of determining the right of members to attend and vote at the General Meeting, to be held by persons who held them at 5:00 p.m. on the day which is 2 days before the Meeting. If you are not the registered holder of a relevant share in the Company at that time you will not be entitled to vote in respect of that share.

6 Voting procedure

Every question arising at this General Meeting will be decided in the first instance by a show of hands. A poll may be demanded in accordance with the Company's current constitution. On a show of hands, every shareholder who is present in person or by proxy, representative or attorney, will have one vote. Upon a poll, every person who is present in person or by proxy, representative or attorney will have one vote for each share held by that person.

Annexure A

Proxy Form

Meeting

Place	B412, Shahe Century Square, Huaqiaochen, Nanshan District, Shenzhen, Guangdong, China
Date	Tuesday, 8 July 2014
Time	10 a.m. (Shenzhen time)

We,(Name of Shareholder) of

.....

(Address of Shareholder), being a Shareholder of **AUSTRALIA SAMLY HOLDINGS GROUP LIMITED (ACN 164 307 975) (Company)**, hereby appoint:

☐ the Chair of the Meeting; or

☐ the following person:

.....(Name of proxy) of

.....(Address of proxy),

or, failing that person or if no person is named, the Chair of the Meeting, as our proxy to vote on my/our behalf at the meeting of the Shareholders of the Company to be held at the time, date and place indicated above and at any adjournment of that meeting.

Please indicate how you direct your proxy to vote. If you wish to direct your proxy how to vote, please mark the appropriate box below. If you do not direct your proxy on any item, your proxy may vote as he or she thinks fit.

The proxy is directed to vote in the following manner:

	For	Against	Abstain
Resolution – Removal of BDO Audit (WA) Pty. Ltd. as Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution – Appointment of BDO East Coast Partnership as Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signed:

.....
(Signature of member)

.....
(Name of member appointing the proxy)

Annexure B
Consent to act as an auditor



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Fax: +61 3 9602 3870
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Level 14, 140 William St
Melbourne VIC 3000
GPO Box 5099 Melbourne VIC 3001
Australia

To: The Directors
Australia Samly Holdings Group Limited (ACN 164 307 975)
(the "Company")
2/112 Terralong Street
Kiama NSW 2533

Consent to act as auditor

Pursuant to section 328A(1) of the *Corporations Act 2001* (Cth), we, BDO East Coast Partnership consent to act as auditor of the Company with effect from the date that our appointment as auditor is approved by the Company.

Dated: 27 May 2014

Signature
BDO East Coast Partnership

Signature
James Mooney
Registered company auditor